

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company, nor shall there be any sale, purchase or subscription for securities in any jurisdiction in contravention of any applicable laws. This announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.



GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED
紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

MONTHLY UPDATE ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by Greatview Aseptic Packaging Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the announcement of the Company dated 6 August 2024 relating to the Possible Management Offer (the “**Rule 3.7 Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Rule 3.7 Announcement unless the context requires otherwise.

UPDATE ON THE POSSIBLE MANAGEMENT OFFER

The Board wishes to update the Shareholders and potential investors that, as at the date of this announcement, (i) the discussions and negotiations in respect of the Possible Management Offer are still ongoing; and (ii) no formal or legally binding agreement in respect of the Possible Management Offer has been entered into by the Management.

MONTHLY UPDATE

In compliance with Rule 3.7 of the Takeovers Code, monthly update announcement(s) setting out the progress of the Possible Management Offer will be made by the Company until the announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to

proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and/or the Takeovers Code (as the case may be).

Shareholders and potential investors of the Company should be aware that the Possible Management Offer may or may not proceed. Shareholders and/or potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board of
Greatview Aseptic Packaging Company Limited
BI Hua Jeff
Chief Executive Officer, Chairman and Executive Director

Beijing, the People's Republic of China, 6 September 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. BI Hua, Jeff and Ms. QI Zhaohui; two non-executive Directors, namely Mr. CHANG Fuquan and Ms. WEI Wei; and three independent non-executive Directors, namely Mr. LUETH Allen Warren, Mr. GUO Kai and Mr. TANGEN Einar Hans.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.