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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

NOTICE OF THE POSTPONED EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting of Greatview Aseptic Packaging Company Limited (the “**Company**”) will be held at No. 7 Conference Room, the headquarters of the Company, A1-4/2F, No. 14 Jiuxianqiao Road, Chaoyang District, Beijing, the PRC on Friday, 15 March, 2024 at 10:00 a.m. (the “**Postponed EGM**”) for the purpose of consideration, and if thought fit, passing with or without modifications, the following resolution:

ORDINARY RESOLUTION

1. “**THAT**

- (a) the subscription agreement entered into between Xueyu Enterprise Management Consulting (Tianjin) Partnership (Limited Partnership) (as the subscriber) (the “**Subscriber**”) and the Company (as issuer) on 30 November 2023 (the “**Subscription Agreement**”) in relation to the subscription of an aggregate of 70,498,000 subscription shares (the “**Subscription Shares**”) at the subscription price of HK\$1.62 per share, copies of which have been produced to the Postponed EGM and initialled by the chairman of the Postponed EGM for the purpose of identification, and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified;
- (b) the directors of the Company be and are hereby granted a specific mandate to exercise all the powers of the Company to allot and issue the Subscription Shares to the Subscriber, subject to and in accordance with the terms and conditions set out in the Subscription Agreement;
- (c) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to sign and execute such documents and do all such acts and things which in their opinion may be necessary, desirable or expedient to carry out or give effect to the

Subscription Agreement and transactions contemplated thereunder (including the allotment and issue of the Subscription Shares pursuant thereto), and to agree to any non-material amendments to the Subscription Agreement and any other agreements made in relation thereto to the extent permitted by the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the applicable laws and in the interests of the Company and its shareholders.”

By order of the Board of
Greatview Aseptic Packaging Company Limited
BI Hua, Jeff
Chief Executive Officer and Executive Director

Beijing, the PRC, 28 February 2024

Registered Office:

Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal place of

business in Hong Kong:
31/F., Tower Two
Times Square
1 Matheson Street
Causeway Bay
Hong Kong

Notes:

1. An eligible shareholder is entitled to appoint one or more proxies to attend, speak and vote in his/her/its stead at the Postponed EGM (or at any adjournment of it) provided that each proxy is appointed to represent the respective number of shares held by the shareholder as specified in the relevant proxy forms. The proxy does not need to be a shareholder of the Company.
2. Where there are joint registered holders of any shares, any one of such persons may vote at the Postponed EGM (or at any adjournment of it), either personally or by proxy, in respect of such shares as if he/she/it were solely entitled thereto but the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the relevant joint holding.
3. A revised proxy form (the “**Revised Proxy Form**”) for use at the Postponed EGM is enclosed. As for the original proxy form, which was despatched to the shareholders on 17 January 2024 (the “**Original Proxy Form**”), will remain valid for the Postponed EGM. Shareholders (being those who are recorded as shareholders in the Company’s register of members on the record date of Friday, 15 March 2024 as set by the board of the directors of the Company (the “**Board**”) for the Postponed EGM (the “**Record Date**”)) who have not yet returned the Original Proxy Form but intend to appoint a proxy to attend the Postponed EGM are required to return either the Original Proxy Form or the Revised Proxy Form to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time appointed for holding the Postponed EGM or any adjournment thereof (as the case may be). If a shareholder who will remain as a shareholder in the Company’s register of members on the Record Date

has already completed and returned the Original Proxy Form in accordance with the instructions printed thereon, and provided the number of the Company's shares held by him/her/it as stated in the previously submitted Original Proxy Form is not more than the number of shares actually held by such shareholder on the Record Date, such Original Proxy Form will remain valid for the Postponed EGM and such shareholder is not required to submit the Revised Proxy Form, otherwise such Original Proxy Form will not be valid. If any shareholder chooses to submit the Revised Proxy Form, the last Revised Proxy Form received by Tricor Investor Services Limited not less than 48 hours before the time appointed for holding the Postponed EGM or any adjournment thereof (as the case may be) will revoke and supersede the Revised Proxy Form and/or Original Proxy Form previously submitted by such shareholder.

4. In order to be valid, the completed proxy form must be received by the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong at least 48 hours before the time appointed for holding the Postponed EGM or adjourned meeting (as the case may be). If a proxy form is signed by an attorney of a shareholder who is not a corporation, the power of attorney or other authority under which it is signed or a certified copy of that power of attorney or authority (such certification to be made by either a notary public or a solicitor qualified to practice in Hong Kong) must be delivered to the Company's Hong Kong branch share registrar and transfer office together with the proxy form. In the case of a corporation, the proxy form must either be executed under its common seal or be signed by an officer or agent duly authorised in writing. Completion and return of the Original Proxy Form or the Revised Proxy Form will not preclude you from attending in person and voting at the Postponed EGM or any adjournment thereof, should you so wish.
5. For the purpose of determining shareholders' eligibility to attend and vote at the Postponed EGM (or at any adjournment of it), the register of members of the Company will be closed from Tuesday, 12 March 2024 to Friday, 15 March 2024, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for attending and voting at the Postponed EGM, all share transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar and transfer office at the address stated in note 4 above no later than 4:30 p.m. on Monday, 11 March 2024.
6. As set out in the letter from the Board included in the circular dated 17 January 2024, each of the resolutions set out in this notice should be voted on by poll.
7. The Chinese translation of this notice is for reference only, and in case of any inconsistency, the English version shall prevail.
8. If a typhoon signal No. 8 or above is hoisted or a "black" rainstorm warning signal is in force at any time at or before 9:00 a.m. on the date of the Postponed EGM, the Postponed EGM will be adjourned. The Company will post an announcement on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (<https://greatviewpack.com/>) to notify shareholders of the date, time and place of the adjourned meeting. The Postponed EGM will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the Postponed EGM under bad weather conditions bearing in mind their own situations.

As at the date of this notice, the Board comprises two executive directors, namely Mr. BI Hua, Jeff and Mr. CHANG Fuquan; two non-executive directors, namely Mr. HONG Gang and Mr. WANG Bangsheng; and three independent non-executive directors, namely Mr. LUETH Allen Warren, Mr. BEHRENS Ernst Hermann and Mr. GUO Kai.